

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

SEARS HOLDINGS CORPORATION, *et al.*,
Debtors.

Chapter 11

Case No. 18-23538 (RDD)
(Jointly Administered)

CERTIFICATE OF SERVICE

I, Richard V. Conza, an attorney admitted to practice in the State of New York,
and the Managing Attorney of the firm of Cleary Gottlieb Steen & Hamilton LLP, hereby certify
that:

On the 2nd day of April, 2019, the redacted and/or unredacted versions of the
Initial Supplemental Brief in Response to Debtors' Motion to (A) Enforce Asset Purchase
Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of
Estate Property, dated April 2, 2019; Declaration of Abena A. Mainoo in Support of Transform
Holdco LLC's Initial Supplemental Brief in Response to Debtors' Motion to (A) Enforce Asset
Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel
Turnover of Estate Property, dated April 2, 2019, with Exhibits; Supplemental Declaration of
Terrence E. Rolecek in Support of Transform Holdco LLC's Initial Supplemental Brief in
Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay
Against Transform Holdco LLC and (B) Compel Turnover of Estate Property, dated April 1,
2019, with Exhibit; and Declaration of Jon Goodin in Support of Transform Holdco LLC's
Initial Supplemental Brief in Response to Debtors' Motion to (A) Enforce Asset Purchase
Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of
Estate Property, dated April 1, 2019, with Exhibits; along with the Motion of Transform Holdco
LLC for Leave to (1) File Under Seal Portions of Transform Holdco LLC's Initial Supplemental

Brief in Response to Debtors' Motion to (A) Enforce Asset Purchase Agreement and Automatic Stay Against Transform Holdco LLC and (B) Compel Turnover of Estate Property and (2) File in Native Format, dated April 2, 2019, with Exhibit 1, were served, as indicated below, upon:

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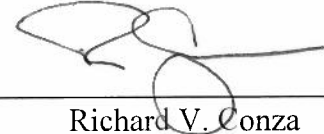
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Dated: New York, New York
April 3, 2019, 2019


Richard V. Conza